

Request an Increase in Cover - Special Event



- A special event allows you to increase your cover with no further questions asked about the insured person's* state of health.
- Scan and email this form and the other required documents to ask@pinnaclelife.co.nz or post to Pinnacle Life, PO BOX 1471, Auckland 1140
- Call us on 0800 22 22 23 or email ask@pinnaclelife.co.nz if you have any questions.

You qualify for a special event increase for Life Cover, Critical Conditions Cover, and Total and Permanent Disability Cover, if;

- the insured person is 59 or younger
- your policy has a loading of no more than 50% because of the insured person's health
- you haven't claimed and aren't eligible to claim under this policy (in other words, you're not planning to claim in the immediate future)
- your payments are entirely up to date.

Section A: Policy Details

Policy Number

Insured Person Name

Section B: Special Event

Please indicate which event is relevant to your request:

Note that your request must be within 3 months of the special event.

5th, 10th, 15th or 20th policy anniversary

A new or increased mortgage on a residential property

Divorce

Marriage

Became a parent, either through the birth of a child, or adoption,

Started full-time secondary or tertiary education

Had a child, spouse or de facto partner or Civil Union partner who died or was diagnosed with a Terminal Illness

Taken on the full-time care (for the first time) of a dependant relative

Have a child, spouse or de facto partner or Civil Union partner who has started full-time secondary school or tertiary education

Section C: Increase required

Please increase my insurance cover to the following levels:

Life Cover	\$ _____
Critical Conditions/Critical Illness/Serious Illness Cover	\$ _____
Total and Permanent Disability Cover (TPD)	\$ _____

Section D: Policy Owner Signature

All policy owners must sign:

Owners Name	Date	Signature
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Owners Name	Date	Signature
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Please make sure you include a copy of one of the following, depending on your reason for the change:

Mortgage Document or Proof of Draw Down - for a new or increased mortgage in the last 90 days

Birth Certificate - showing birth in the last 90 days

Adoption Certificate - showing adoption in the last 90 days

Marriage Certificate - showing marriage in the last 90 days

Divorce Certificate - showing divorce in the last 90days

Enrolment documentation for the course of study from the school or tertiary institution in the last 90 days

Documentation or evidence of provision of full-time care of a dependent relative in the last 90 days

Death certificate or evidence of the Terminal illness of a child, spouse or de facto or Civil Union partner last 90 days

Enrolment documentation of the full time secondary school or tertiary institution of a child, spouse or de facto or Civil Union partner last 90 days